



E-Filing Tax Clinic Day for Seniors



Taxation Year: 2023

Presented by:
Carefirst Seniors & Community Services Association and
Chartered Professional Accountants of Ontario (CPA Ontario)

By Appointment Only

Eligibility Criteria

You must:

- 1) Be 60 years of age or over.
- 2) Have **NO** employment income or rental income in 2023.
- 3) Have an annual income of less than \$1000.00 (RRSP/RRIF or other investments) with the exception of the income accrued from OAS / GIS / CPP / OW / ODSP.

*** *We do not prepare complicated tax returns for clients who are deceased, whose spouse has passed away, or have a separation/divorce in 2023*



To complete the Tax Return Form, YOU MUST BRING the following documents:

- 1) Government I.D. with photo (such as Health Card or Driver License etc.)
- 2) Social Insurance Card (S.I.N.);
- 3) Year 2022's copies of the T1 General/ NOA (Notice of Assessment);
- 4) Current Year's Tax Form and other Tax Slips sent by government ;
i.e. T4A (OAS), T4A (P), T4E, T5007 (Social Assistance payment) etc.
- 5) Interest Income i.e. T5 Slip or Bank Book (if interest amount is less than \$50);
- 6) Investment or RRSP i.e. T3, T4RSP, T4RIF;
- 7) Proof of rental payment or property tax payment e.g. Bank Book, annual rental receipt,
annual property tax statement etc.
- 8) A VOID cheque for direct deposit use.

Date: March 16, 2024 (Saturday)

Time: 9:30am to 4:30pm

Venue: 420 Highway 7, Unit 102, Richmond Hill, L4B

Registration starts: February 9, 2024, Friday

For registration and enquiries, please call at 416-646-5108

****REGISTRATION IS MANDATORY AS SPACE IS LIMITED! ****

保護長者華語熱線服務: 416-502-2321

Chinese Elder Abuse Helpline: 416-502-2321



United Way
Greater Toronto



長者電子報稅日



稅務年度: 2023

主辦機構: 耆暉會與安省特許專業會計師協會(CPA Ontario)

祇接受預約

服務對象:

- 六十歲或以上之人仕
 - 2023 年度沒有工資收入及租金收入
 - 除老人金、補助金、退休金及其他福利金外，全年收入須少於一千元 (例如: 退休儲蓄計劃(RRSP, RRIF 及其他投資)
- ***恕不受理下列的報稅情況, 例如於上年曾破產、分居、離婚、喪偶之人仕



報稅時必需帶備下列文件:

- 附有相片的政府證件(如健康卡,駕駛執照等)
- 社會保障卡 (工卡) 即 SIN 卡;
- 2022 年度報稅資料副本;及政府退稅評估通知書 (Notice of Assessment)
- 今年政府發出的報稅表及報稅資料如 T4A(OAS), T4A(P), T4E, T5007 等;
- 利息收入證明: 如利息年結即 T5 或 銀行存摺 (如利息少於\$50);
- 投資及退休儲蓄計劃,包括 T3, T4RSP, T4RIF;
- 租金或物業稅證明如全年租金單、銀行存摺、全年物業稅單(必須是能顯示整年物業稅的稅單)等;
- 一張銀行支票 (如需自動轉帳)

日期: 二零二四年三月十六日 (星期六)

時間: 上午九時三十分至下午四時三十分

地點: 耆暉會約克區服務中心 102 室

420 Highway 7, Unit 102, Richmond Hill, L4B 3K2

二零二四年二月九日開始接受報名

查詢及報名請致電: 416-646-5108

****名額有限! 必需報名參加!****

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