



Tax Clinics for Seniors

Taxation Year: 2023

**Presented by:
CAREFIRST SENIORS AND COMMUNITY SERVICES ASSOCIATION**

Eligibility Criteria

You must:

- 1) Be 60 years of age or over.
- 2) Have **NO** employment income or rental income in 2023.
- 3) Have an annual income of less than **\$1000.00** (RRSP/RRIF or other investments) with the exception of the income accrued from OAS / GIS / CPP / OW / ODSP.
- 4) Please note we **do not** prepare complicated returns such as bankrupt individuals, individuals who are deceased, whose spouse has passed away, or have a separation/divorce in 2023



To complete the Tax Return Form, YOU MUST BRING the following documents:

- 1) Government I.D. with photo (such as Health Card or Driver License etc.)
- 2) Social Insurance Card (S.I.N.);
- 3) Year 2022's copies of the T1 General / Tax documents;
- 4) Current Year's Tax Form and other Tax Slips sent by government ;
i.e. T4A (OAS), T4A (P), T4E, T5007 (Social Assistance payment) etc.
- 5) Interest Income i.e. T5 Slip or bank book (if interest amount is less than \$50);
- 6) Investment or RRSP i.e. T3, T4RSP, T4RIF;
- 7) Proof of annual rental payment or property tax payment e.g. bank book , **annual rental receipt, annual property tax statement** etc.;
- 8) A VOID cheque for direct deposit use.

Time -Table:

Date	Time
March 23 (Saturday), 2024	9:30am to 2:30pm

Venue: 420 Highway 7, Unit 102, Richmond Hill, L4B 3K2

Registration starts: February 9, 2024, Friday

To register or require further information, please call at 416-646-5108

****REGISTRATION IS MANDATORY AS SPACE IS LIMITED! ****

保護長者華語熱線服務: 416-502-2321

Chinese Elder Abuse Helpline: 416-502-2321





長者報稅日

稅務年度: 2023

主辦機構: 耆暉會

服務對象:

- 六十歲或以上之人仕
- 2023 年度沒有工資收入及租金收入
- 除老人金、補助金、退休金及其他福利金外, 全年收入須少於一千元 (例如: 退休儲蓄計劃(RRSP, RRIF 及其他投資)

*** 恕不受理下列的報稅情況, 例如於上年曾破產、分居、離婚、喪偶之人仕

報稅時必需帶備下列文件:

- 附有相片的政府證件(如健康卡,駕駛執照等)
- 社會保障卡 (工卡) 即 SIN 卡;
- 2022 年度報稅資料副本;
- 今年政府發出的報稅表及報稅資料如 T4A(OAS), T4A(P), T4E, T5007 等;
- 利息收入證明: 如利息年結即 T5 或 銀行存摺(如利息少於\$50);
- 投資及退休儲蓄計劃, 如 T3, T4RSP, T4RIF;
- 租金或物業稅證明如**全年租金單**、銀行存摺、**全年物業稅單**(必須是能顯示整年物業稅的稅單)等;
- 一張銀行支票 (如需自動轉帳)



時間表如下:

日期	時間
二零二四年三月二十三日 (星期六)	上午九時三十分至下午二時三十分

地點: 耆暉會約克區服務中心 102 室

420 Highway 7, Unit 102, Richmond Hill, L4B 3K2

二零二四年二月九日開始接受報名

查詢及報名請致電: **416-646-5108**

****名額有限! 必需報名參加!****

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United Way
Greater Toronto